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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 December 2016 (the “**Prospectus**”) issued by Morris Holdings Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, and distribution directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any state securities laws of the United States or other jurisdictions, other than Hong Kong, and may not be offered, sold, pledged or transferred or delivered within the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. The Offer Shares may only be offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of the Offer Shares in the United States.

In connection with the Global Offering, Sinolink Securities (Hong Kong) Company Limited, as the stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising action. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”). Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, or any person acting for it and may be discontinued at any time, and is required to be brought to an end on Saturday, 4 February 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken and demand for the Shares and the price of the Shares could fall. The details of the intended stabilisation and how it will be regulated under the SFO are set out in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, 12 January 2017).



MORRIS
HOLDINGS LIMITED

MORRIS HOLDINGS LIMITED

慕容控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares** : 250,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 25,000,000 Shares
- Number of International Offer Shares** : 225,000,000 Shares (subject to the Over-allotment Option)
- Final Offer Price** : HK\$1.05 per Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
- Nominal value** : US\$0.001 per Share
- Stock Code** : 1575

Sole Sponsor



Sole Global Coordinator and Sole Bookrunner



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

The Offer Price has been determined at HK\$1.05 per Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.05 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$218.6 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

The Offer Shares initially offered under the Hong Kong Public Offering have been well over-subscribed. A total of 2,041 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 147,588,000 Shares, representing approximately 5.90 times of the total number of 25,000,000 Shares initially available for subscription under the Hong Kong Public Offering. No clawback mechanism has been effected.

As the Hong Kong Public Offering was only well over-subscribed (by less than 15 times), the reallocation procedures as described in the section headed “Structure of the Global Offering – Pricing and Allocation” in the Prospectus have not been applied and the final number of Offer Shares under the Hong Kong Public Offering is 25,000,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering and Over-Allotment Option

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of the Offer Shares under the International Offering is 225,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). A total number of 90 places have been allotted one board lot Shares, representing approximately 79.6% of total number of places under the International Offering. These places have been allotted 0.08% of the Offer Shares under the International Offering.

The Directors confirm that the International Offering is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors confirm that no Offer Shares have been allocated to placees who are (i) Directors or existing beneficial owners of securities of the Company; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers, Co-lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the International Offering. The Directors confirm that, save as disclosed in the Prospectus, there will not be any other substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the Company's public float will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriters, at any time from the Listing Date until Saturday, 4 February 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocation in the International Offering, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.morrisholdings.com.hk and the Stock Exchange's website at www.hkexnews.hk.

Results of Allocations

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at www.morrisholdings.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 11 January 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 11 January 2017 to 12:00 midnight on Tuesday, 17 January 2017;

- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 11 January 2017 to Monday, 16 January 2017 (excluding Saturday and Sunday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 11 January 2017 to Friday, 13 January 2017 at all the receiving banks' designated branches and sub-branches.

The Offer Price, level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, 11 January 2017 in The Standard (in English) and the Hong Kong Economic Times (in Chinese), and on the Company's website at www.morrisholdings.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk and whose application is wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form by ordinary post at their own risk on or before Wednesday, 11 January 2017.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk and whose application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, 11 January 2017, by ordinary post and at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Wednesday, 11 January 2017. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Wednesday, 11 January 2017.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, 11 January 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form by ordinary post at their own risk on or before Wednesday, 11 January 2017.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, 11 January 2017, by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, 11 January 2017.

Commencement of Dealings in the Shares

No temporary document of title will be issued by the Company in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 12 January 2017, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 12 January 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 January 2017. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1575.

OFFER PRICE

The Offer Price has been determined at HK\$1.05 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.05 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$218.6 million. The Group intends to apply the proceeds from the Global Offering as follows:

- (i) approximately 31.3%, or HK\$68.5 million, will be used for the further expansion of the Group's sales and marketing network in both overseas markets and the PRC;
- (ii) approximately 26.4%, or HK\$57.7 million, will be used to repay part of the Group's outstanding bank borrowings;
- (iii) approximately 26.0%, or HK\$56.8 million, will be used for the enhancement of the Group's brand recognition in the furniture market, to intensify its marketing efforts through marketing and promotion of its existing self-branded furniture, and to develop its design capabilities;
- (iv) approximately 9.8%, or HK\$21.4 million, will be used for general working capital and other general corporate purposes; and
- (v) approximately 6.5%, or HK\$14.2 million, will be used for the expansion of the Group's manufacturing capabilities in Cambodia.

For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been well over-subscribed. At the close of the application lists at 12:00 noon on Thursday, 5 January 2017, a total of 2,041 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service) have been received pursuant to the Hong Kong Public Offering for a total of 147,588,000 Shares, equivalent to approximately 5.90 times of the total number of 25,000,000 Shares initially available under the Hong Kong Public Offering. No clawback mechanism has been effected.

Of the 2,041 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **HK eIPO White Form** Service Provider through **HK eIPO White Form** service at www.hkeipo.hk and by **electronic application instructions** given to HKSCC for a total of 147,588,000 Shares, a total of 2,031 valid applications in respect of a total of 75,088,000 Shares were for Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.31 per Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less (representing approximately 6.01 times of the 12,500,000 Shares initially comprised in pool A), and a total of 10 valid applications in respect of a total of 72,500,000 Shares were for Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.31 per Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million (representing approximately 5.80 times of the 12,500,000 Shares initially comprised in pool B).

No application has been rejected due to invalid application which is not completed in accordance with the instructions set out in the Application Forms. Four multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 12,500,000 Shares) has been identified.

As the Hong Kong Public Offering was only well over-subscribed (by less than 15 times), the reallocation procedures as described in the section headed “Structure of the Global Offering – Pricing and Allocation” in the Prospectus have not been applied and the final number of Shares under the Hong Kong Public Offering is 25,000,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 225,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). A total number of 90 places have been allotted one board lot Shares, representing approximately 79.6% of total number of places under the International Offering. These places have been allotted 0.08% of the Offer Shares under the International Offering.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriters, at any time from the Listing Date until Saturday, 4 February 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocation in the International Offering, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company’s website at www.morrisholdings.com.hk and the Stock Exchange’s website at www.hkexnews.hk.

The Directors confirm that the International Offering is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors confirm that no Offer Shares have been allocated to placees who are (i) Directors or existing beneficial owners of securities of the Company; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers, Co-lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the International Offering.

The Directors confirm that, save as disclosed in the Prospectus, there will not be any other substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the Company's public float will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering – Conditions of the Hong Kong Public Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
Pool A			
2,000	851	2,000 shares	100.00%
4,000	179	2,000 shares plus 98 out of 179 applicants to receive an additional 2,000 shares	77.37%
6,000	168	2,000 shares plus 109 out of 168 applicants to receive an additional 2,000 shares	54.96%
8,000	84	2,000 shares plus 74 out of 84 applicants to receive an additional 2,000 shares	47.02%
10,000	238	4,000 shares plus 19 out of 238 applicants to receive an additional 2,000 shares	41.60%
20,000	239	4,000 shares plus 203 out of 239 applicants to receive an additional 2,000 shares	28.49%
30,000	34	6,000 shares plus 23 out of 34 applicants to receive an additional 2,000 shares	24.51%

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
40,000	35	8,000 shares plus 13 out of 35 applicants to receive an additional 2,000 shares	21.86%
50,000	25	10,000 shares plus 1 out of 25 applicants to receive an additional 2,000 shares	20.16%
60,000	14	10,000 shares plus 9 out of 14 applicants to receive an additional 2,000 shares	18.81%
70,000	4	12,000 shares plus 1 out of 4 applicants to receive an additional 2,000 shares	17.86%
80,000	19	12,000 shares plus 14 out of 19 applicants to receive an additional 2,000 shares	16.84%
90,000	8	14,000 shares plus 2 out of 8 applicants to receive an additional 2,000 shares	16.11%
100,000	55	14,000 shares plus 20 out of 55 applicants to receive an additional 2,000 shares	14.73%
200,000	17	24,000 shares plus 16 out of 17 applicants to receive an additional 2,000 shares	12.94%
300,000	17	34,000 shares plus 8 out of 17 applicants to receive an additional 2,000 shares	11.65%
400,000	9	44,000 shares	11.00%
500,000	10	52,000 shares	10.40%
600,000	3	58,000 shares	9.67%
700,000	2	66,000 shares	9.43%
800,000	1	72,000 shares	9.00%
900,000	3	78,000 shares	8.67%
1,000,000	8	86,000 shares	8.60%
1,500,000	1	126,000 shares	8.40%
2,000,000	2	162,000 shares	8.10%
2,500,000	2	202,000 shares	8.08%
3,000,000	3	240,000 shares	8.00%

TOTAL 2,031

Pool B

4,000,000	4	694,000 shares	17.35%
5,000,000	1	862,000 shares	17.24%
6,000,000	1	1,034,000 shares	17.23%
8,000,000	1	1,378,000 shares	17.23%
12,500,000	3	2,150,000 shares	17.20%

TOTAL 10

The final number of Offer Shares comprised in the Hong Kong Public Offering is 25,000,000 Shares, representing 10% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). The final number of Offer Shares comprised in the International Offering is 225,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in this announcement posted on the Company’s website at www.morrisholdings.com.hk and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 11 January 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 11 January 2017 to 12:00 midnight on Tuesday, 17 January 2017;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 11 January 2017 to Monday, 16 January 2017 (excluding Saturday and Sunday);
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 11 January 2017 to Friday, 13 January 2017 at all the receiving banks’ designated branches and sub-branches as set out below:

Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King’s Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Sham Shui Po Branch	111 Tai Po Road

Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch Name	Address
Hong Kong Island	Quarry Bay Sub-Branch	Shops 3 and 4 on G/F., 981A-981F King's Road, Chung Hing Mansion, Quarry Bay
Kowloon	Shamshuipo Sub-Branch	Shop G1-G3, G11-G13, G19-G21, G/F., Golden Centre, 94 Yen Chow Street, Sham Shui Po
	Wong Tai Sin Sub-Branch	Shop N118, 1/F., Temple Mall North, 136 Lung Cheung Road, Wong Tai Sin
New Territories	Tseung Kwan O Sub-Branch	Shop Nos. 252A, 252B & 253 on Level 2, Metro City Phase I, Tseung Kwan O

The Offer Price, level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, 11 January 2017 in The Standard (in English) and the Hong Kong Economic Times (in Chinese) on the Company's website at www.morrisholdings.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A3946455	4,000						
A7366623	2,000						
A8114539	2,000						
A8953581	10,000						
A9230729	4,000						
B0907176	4,000						
B0907184	6,000						
C3862494	2,000						
C6045764	2,000						
C6132632	2,000						
D021446A	66,000						
D2228964	2,000						
D248054A	2,000						
D3048218	4,000						
D3275001	2,000						
D6552103	2,000						
D7014377	8,000						
E4906490	6,000						
E5314155	2,000						
E9504625	2,000						
G1445749	8,000						
G1978461	2,000						
G255794A	2,000						
G5759675	4,000						
G7121139	4,000						
G8068983	4,000						
K0166634	2,000						
K0528595	2,000						
K0683701	2,000						
K4423232	2,000						
K4911431	4,000						
K5859808	4,000						
K7211554	2,000						
K8774498	2,000						
P2282015	6,000						
P2724115	6,000						
P5109667	4,000						
P5706894	6,000						
P5739881	2,000						
P8207295	2,000						
R017069A	2,000						
R1794948	2,000						
R3781126	14,000						
V081265A	2,000						
Y5334614	2,000						
Z6536043	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16063767	8,000						
16063767	44,000						
17083015	6,000						
17083015	6,000						
A353839A	78,000						
A3596403	4,000						
A4194775	2,000						
A482860A	52,000						
B6030357	4,000						
D1164970	52,000						
D2308526	2,000						
D4517629	2,000						
D4735944	2,000						
D5062323	4,000						
E3476883	2,000						
G5200503	2,000						
G6313611	2,000						
G6579042	2,000						
H4527277	2,000						
K0315958	2,000						
K3483606	4,000						
K3594211	1,034,000						
R3011622	2,000						
Y0056098	2,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0000279	4,000	102155412	2,000	206302421	4,000	30111302X	6,000
0002732	10,000	10262148	4,000	206880-S	26,000	301207216	2,000
0002944	6,000	10271767	2,000	207037210	2,000	301312424	4,000
0003432	4,000	10292349	2,000	207061432	2,000	302010618	4,000
001031549	4,000	103094111	4,000	207062712	6,000	302051927	4,000
001125423	4,000	103120337	8,000	207113024	4,000	302051928	4,000
001161527	4,000	10322064X	4,000	207182143	6,000	302074121	4,000
001163021	6,000	104031725	6,000	208034860	4,000	302161834	2,000
001166581	2,000	104061220	2,000	208104189	4,000	303210035	6,000
001225548	4,000	104077229	6,000	20821031X	2,000	303285027	6,000
001251021	6,000	104083514	2,000	208245036	6,000	304011724	4,000
002055518	6,000	104130033	4,000	208250091	2,000	304146147	6,000
002086061	4,000	104143865	4,000	208264450	4,000	304185532	2,000
00210651X	2,000	104213614	4,000	209117514	4,000	304244670	6,000
003023827	6,000	105042130	4,000	209151848	2,000	305042116	4,000
003096659	4,000	105143041	4,000	209163142	4,000	305131559	6,000
003140410	6,000	106055717	6,000	209186912	2,000	305221543	2,000
003152728	4,000	106062620	4,000	20923002X	2,000	306062113	6,000
003244522	4,000	106290025	2,000	209273639	6,000	306285140	4,000
004160422	4,000	107010443	4,000	210033061	8,000	30629452X	2,000
004180520	4,000	107070434	2,000	210050548	4,000	307117227	4,000
004262333	2,000	107092328	4,000	210053316	4,000	307156120	6,000
005104825	6,000	107102022	2,000	210082883	2,000	307208623	2,000
005154429	4,000	107153045	4,000	210170610	2,000	307220210	2,000
005161612	4,000	107190012	6,000	210211194	2,000	307281116	2,000
005232261	2,000	107281014	2,000	210211195	4,000	308121017	4,000
006101942	2,000	108012721	6,000	210211197	2,000	308153075	6,000
006180020	4,000	108132823	4,000	211042323	2,000	308234422	4,000
006230332	2,000	108282016	4,000	211181291	2,000	309140610	4,000
006261940	2,000	109182611	2,000	211292356	2,000	30916001X	4,000
00704044X	4,000	109264120	6,000	212051517	2,000	309182525	4,000
007245517	6,000	109294613	10,000	212096670	6,000	309270543	4,000
007294869	4,000	110053337	4,000	212130836	2,000	310115197	2,000
008132429	6,000	110108197	14,000	21230784X	4,000	310115197	14,000
008145427	4,000	110141856	2,000	220241855	10,000	310183935	4,000
008265751	4,000	111106964	6,000	221579758	2,000	310271724	2,000
008295017	4,000	111292122	2,000	229073499	4,000	311110035	2,000
009185448	6,000	112090070	6,000	246070502	10,000	311133217	12,000
009273422	2,000	11214152X	4,000	246171060	4,000	311184412	2,000
009356600	4,000	112294044	4,000	249887100	34,000	311281131	6,000
010144883	6,000	130802198	2,000	262065001	14,000	312039623	6,000
010165147	4,000	1751035	44,000	262065002	14,000	31212536X	6,000
010215412	6,000	200124030	2,000	262065003	16,000	312140012	2,000
01028006X	4,000	201023841	6,000	262065004	14,000	312293025	6,000
010281248	2,000	201100054	2,000	262065005	26,000	312300537	6,000
010290629	4,000	201130489	4,000	262065006	36,000	320902197	2,000
011085437	6,000	201172430	6,000	262065007	36,000	320911197	4,000
012030038	4,000	202090451	2,000	262065008	36,000	325045706	2,000
012100415	4,000	202160421	6,000	262065009	34,000	325272011	4,000
012107520	2,000	20216253X	4,000	262065010	44,000	328306097	2,000
01226121X	4,000	202221925	2,000	262065011	52,000	330302198	16,000
012989700	6,000	20223287X	2,000	262065012	52,000	330326198	4,000
015750002	66,000	203063851	6,000	262065013	58,000	330424198	2,000
015750004	2,000	204020324	2,000	262065014	78,000	330725352	4,000
015750005	2,000	204220522	6,000	262065015	694,000	33357026	16,000
015750006	2,150,000	204247220	2,000	262065016	2,150,000	341181198	4,000
0312138	4,000	20502452X	2,000	265481580	4,000	342923198	2,000
0801762	4,000	205040242	2,000	265495721	4,000	346322571	2,000
0913809	2,000	205065829	4,000	280217353	4,000	346448285	6,000
0952213	2,000	205165988	2,000	290336C	2,000	347180895	26,000
0955553	6,000	205181718	2,000	292830C	2,000	350627197	2,000
101060048	4,000	205240422	4,000	294224381	26,000	357322361	2,000
101180520	4,000	206125791	6,000	300028	4,000	359650157	8,000
101205040	6,000	206155253	6,000	300091	2,000	370305198	4,000
102062048	4,000	206224420	6,000	301104314	4,000	371015171	6,000
102088923	4,000	206260011	4,000	301105123	4,000	380908103	4,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
383017001	36,000	430602196	4,000	607040026	4,000	70926301X	4,000
383017002	10,000	440301197	14,000	607093940	2,000	710126867	4,000
383017003	8,000	440301198	2,000	607181552	2,000	710160119	2,000
383017004	26,000	440784199	4,000	607200043	2,000	711030014	4,000
383017005	10,000	440811199	4,000	607275137	4,000	711066619	2,000
383017006	8,000	445281198	14,000	607300026	4,000	711079046	4,000
383017007	44,000	453190	36,000	608012723	4,000	711084873	2,000
383017008	26,000	501023592	2,000	608062626	6,000	711132760	6,000
385715503	14,000	50111264X	6,000	608070018	6,000	711163846	6,000
388085185	4,000	501227828	2,000	60821722X	2,000	71121271X	6,000
388503161	14,000	50211462X	4,000	608285119	4,000	712013032	4,000
401104935	2,000	502154856	6,000	609083218	8,000	712060524	6,000
401134425	4,000	502160566	2,000	609140568	6,000	712113756	2,000
402030429	6,000	502165362	6,000	609203039	2,000	712193818	2,000
402163719	4,000	50220242X	2,000	609240510	2,000	712282213	2,000
402185623	4,000	50303222X	2,000	609251832	2,000	721130096	6,000
403130588	6,000	503056618	6,000	610032630	4,000	7296482	4,000
403262064	4,000	503281244	6,000	610044428	4,000	730425553	4,000
404020956	2,000	504124858	6,000	610085021	4,000	760904103	6,000
404032118	4,000	504285433	4,000	610095936	2,000	762058733	12,000
404181321	2,000	505090360	2,000	611060628	2,000	766161913	4,000
404220017	2,000	505101828	2,000	611192329	6,000	767083959	2,000
405053050	4,000	505130424	6,000	611230049	4,000	771127636	10,000
405053068	4,000	505151039	10,000	612085851	4,000	771284205	14,000
405120016	2,000	506053831	6,000	612212818	2,000	771462231	2,000
405131118	6,000	506100023	4,000	612240012	6,000	777001751	2,000
40517841X	6,000	506134034	4,000	61226908X	6,000	787185149	2,000
405190031	2,000	506181926	4,000	621015006	6,000	800295C	694,000
405240394	10,000	506190030	4,000	630906301	6,000	801101017	4,000
406290610	2,000	50731043X	2,000	651124391	6,000	801102824	4,000
407091625	4,000	508190072	2,000	660426272	4,000	801123646	2,000
407136318	4,000	509080025	4,000	671228071	4,000	801243010	2,000
407185510	4,000	509153053	4,000	701122770	2,000	802084234	2,000
407244129	6,000	509212613	2,000	701133326	4,000	802134280	6,000
407247747	4,000	509261629	2,000	701235026	6,000	802165124	4,000
407260416	6,000	509302266	2,000	702012510	2,000	802167C	4,000
408035038	4,000	510122940	6,000	702110026	6,000	803047513	2,000
408135012	6,000	510157830	6,000	70216005X	4,000	803123918	2,000
408153943	6,000	510191830	2,000	702212116	4,000	803195518	4,000
408173022	4,000	510293313	4,000	702230029	6,000	803232887	2,000
40902091X	2,000	510813551	6,000	703011844	4,000	804090079	2,000
409060099	4,000	511150012	4,000	703081025	2,000	804113127	4,000
409073082	6,000	511180419	6,000	703110141	6,000	80421192X	6,000
409111530	6,000	511181227	6,000	703125210	8,000	80421537X	2,000
409123060	4,000	512032415	4,000	703184824	2,000	805070418	4,000
409182167	6,000	512121515	4,000	704123018	6,000	805141739	6,000
40921551X	4,000	512193215	8,000	704220015	6,000	805146990	4,000
410041133	6,000	512194015	2,000	705083011	4,000	805182713	6,000
41019871X	2,000	512276112	4,000	705260524	2,000	805192068	12,000
410221123	2,000	51230064X	6,000	706210425	6,000	805203038	4,000
410312816	4,000	517586437	4,000	706306616	6,000	805293324	4,000
410527197	4,000	601050-M	162,000	70704051X	4,000	806270045	2,000
411050422	4,000	601130014	4,000	70704192X	4,000	807015018	6,000
411151745	4,000	601190020	4,000	707047832	4,000	807040764	6,000
411162140	4,000	602220021	6,000	707110341	2,000	807143062	6,000
41128005X	6,000	602262548	4,000	707231014	4,000	807160632	6,000
412014897	4,000	602281146	4,000	707260014	2,000	807205645	4,000
412123831	4,000	602441-M	8,000	707284122	6,000	807240046	2,000
412160649	6,000	603192715	4,000	708073725	6,000	808235144	2,000
412164731	2,000	603236124	4,000	708180081	2,000	809025528	4,000
41224502X	4,000	605075113	4,000	708200219	6,000	80918213X	6,000
41228301X	6,000	605115625	2,000	709061533	2,000	809182164	6,000
420521198	16,000	606037720	6,000	709091519	2,000	809235014	6,000
430104197	14,000	606120016	2,000	709184870	8,000	810071585	6,000
430410894	4,000	60614287X	2,000	709240418	2,000	810105016	2,000
430426197	2,000	60619186X	2,000	70925162X	2,000	810223110	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
81025454X	2,000	B2874461	2,000	D6359699	16,000	G3506028	2,000
810595200	6,000	B3053216	2,000	D6848428	4,000	G3738824	4,000
811054034	4,000	B4485535	2,000	D8058440	2,000	G378995A	2,000
811171609	4,000	B4561444	2,000	D8139076	86,000	G38017856	2,000
81127504X	4,000	B5730568	2,000	D8283215	4,000	G381022	2,000
81221332X	6,000	B5983032	4,000	E02569744	2,000	G39456027	2,000
812242120	6,000	B6292270	2,000	E0297260	2,000	G39515100	8,000
812262341	6,000	B909414	2,000	E06176336	12,000	G3992089	6,000
812280910	6,000	B9814154	2,000	E1001512	6,000	G3996106	4,000
81230186X	2,000	C06279195	4,000	E1008008	4,000	G40590635	4,000
901055032	6,000	C07905895	2,000	E1671085	2,000	G4134930	2,000
901060225	6,000	C08001973	2,000	E2175553	2,000	G4167081	2,000
901200013	6,000	C2192045	2,000	E2254127	8,000	G4223712	2,000
902232611	2,000	C22397866	2,000	E2260321	52,000	G4389165	4,000
903010013	4,000	C24672734	2,000	E25849385	2,000	G4590731	2,000
90304062X	4,000	C25331213	14,000	E2662454	4,000	G46569041	2,000
903045796	6,000	C2930461	2,000	E2858863	2,000	G4819984	86,000
903055023	4,000	C3066175	2,000	E28912982	2,000	G48729562	2,000
903281425	4,000	C313253	6,000	E31350996	2,000	G49273022	2,000
904112853	4,000	C3152586	2,000	E31351902	2,000	G50195361	4,000
904200559	2,000	C31929418	2,000	E3382226	2,000	G50309943	4,000
904280034	2,000	C31929419	2,000	E34581608	4,000	G5032481	6,000
905010045	6,000	C3275912	2,000	E35678160	2,000	G5103583	2,000
905151927	6,000	C3854432	2,000	E3870913	8,000	G5203634	2,000
905173031	6,000	C405019	2,000	E5294758	2,000	G52229769	6,000
90601212X	6,000	C419525	4,000	E54776735	2,000	G53877589	2,000
906061033	6,000	C44769960	2,000	E5504892	2,000	G5425297	2,000
906150013	2,000	C4561323	2,000	E5575110	4,000	G55724002	14,000
906284710	6,000	C4587748	2,000	E5939333	2,000	G5592819	2,000
907070522	6,000	C461448	4,000	E6068190	2,000	G6053164	4,000
907133055	6,000	C46188633	4,000	E6071302	8,000	G629031A	2,000
907204127	4,000	C4693726	2,000	E6179863Z	2,000	G6330311	4,000
908092511	2,000	C48644747	2,000	E6194420	2,000	G6471470	2,000
908153623	2,000	C4907645	8,000	E65268756	6,000	G6556824	4,000
908170060	4,000	C5506083	2,000	E698114	2,000	G6608735	2,000
908194012	6,000	C5523115	2,000	E7007586	2,000	G6803635	2,000
908220246	6,000	C594781	4,000	E7099014	4,000	G8023548	2,000
909030410	4,000	C6498564	2,000	E7337705	2,000	G8035708	4,000
909033637	4,000	C654477	6,000	E8019065	4,000	G8039754	2,000
909051725	4,000	D0398005	2,000	E8246444	4,000	G813949A	2,000
909092748	4,000	D0414515	16,000	E8255508	2,000	G8139589	2,000
909115193	4,000	D045523	4,000	E8361057	2,000	G9013058	4,000
909170220	4,000	D164600	2,000	E85604088	8,000	GS098323B	6,000
909201914	4,000	D211810	14,000	E8623172	2,000	GS111327B	4,000
909254449	6,000	D235238A	2,000	E8625399	14,000	GS118392B	6,000
910040464	6,000	D2429153	2,000	E878873	14,000	GS119736B	6,000
910205564	6,000	D2650453	2,000	E8887423	4,000	H090668	6,000
910238852	2,000	D2942055	4,000	E89297373	2,000	H0983472	6,000
911060817	2,000	D3133975	14,000	E89299636	2,000	H130328	4,000
911145010	8,000	D3513093	6,000	E9107111	2,000	H1357362	2,000
911211527	6,000	D3851037	14,000	E943421A	2,000	H1546602	4,000
911302429	4,000	D4137842	4,000	E9463899	2,000	H3412611	2,000
911309061	6,000	D4159617	2,000	E9752661	2,000	H3983813	4,000
912060320	4,000	D4325037	2,000	G028203A	10,000	H4031069	4,000
912280558	4,000	D4512643	2,000	G0478309	4,000	H4194863	2,000
A145993A	2,000	D4598947	2,000	G0534160	14,000	H4330732	4,000
A1483083	2,000	D4653182	4,000	G0876797	2,000	H4372702	10,000
A3143271	4,000	D4744773	2,000	G1026754	4,000	H4733756	2,000
A4627736	2,000	D5042802	4,000	G2018321	4,000	H4839236	16,000
A7114985	4,000	D5172447	14,000	G23598881	4,000	HS300395	16,000
A7619866	2,000	D5343357	2,000	G2495847	2,000	IS1050799	4,000
A8175252	2,000	D5665524	4,000	G2536349	2,000	IS1065984	2,000
A865526	2,000	D5838194	2,000	G259175	2,000	IS1101681	2,000
A9368135	16,000	D608771	4,000	G259176	2,000	IS1141736	2,000
A9472129	4,000	D6268138	4,000	G2598107	2,000	IS1147860	6,000
B2708049	4,000	D633757	4,000	G30469164	2,000	IS1195191	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS1203317	14,000	IS4775720	2,000	IS7941711	2,000	K3074730	2,000
IS1203879	4,000	IS4779989	2,000	IS7963711	2,000	K3215032	2,000
IS1218090	4,000	IS4800373	8,000	IS8007202	2,000	K3507076	4,000
IS1231992	14,000	IS4805756	2,000	IS8009420	2,000	K353846A	2,000
IS1333909	2,000	IS4825001	2,000	IS8036322	2,000	K3679721	2,000
IS1368134	2,000	IS4846138	2,000	IS8059620	2,000	K3910504	16,000
IS1376246	4,000	IS4942289	2,000	IS8110321	2,000	K394748	2,000
IS1415907	4,000	IS5048642	2,000	IS8153269	2,000	K3984214	2,000
IS1425997	4,000	IS5050220	2,000	IS8169980	4,000	K435627	2,000
IS1439010	4,000	IS5125920	4,000	IS8278789	2,000	K4497341	2,000
IS1557432	2,000	IS5212869	16,000	IS8307797	2,000	K4786491	2,000
IS1607784	2,000	IS5244129	4,000	IS8343873	2,000	K4836650	2,000
IS1631052	4,000	IS5256583	2,000	IS8368386	2,000	K4934350	4,000
IS1783094	2,000	IS5324424	2,000	IS8444248	2,000	K5094240	2,000
IS1844577	2,000	IS5351515	2,000	IS8445067	2,000	K5127157	26,000
IS1846059	2,000	IS5357605	2,000	IS8479324	2,000	K5256860	2,000
IS1913427	2,000	IS5361496	2,000	IS8551139	2,000	K5346061	2,000
IS2110460	2,000	IS5373384	4,000	IS8572606	2,000	K5349311	2,000
IS2134715	4,000	IS5427997	2,000	IS8733688	4,000	K5395380	4,000
IS2170522	2,000	IS5466411	2,000	IS8777292	2,000	K5629659	4,000
IS2191076	2,000	IS5647812	2,000	IS8791123	2,000	K5686458	4,000
IS2195343	2,000	IS5668180	4,000	IS8824821	2,000	K572708	4,000
IS2232328	2,000	IS5771853	2,000	IS8858210	2,000	K5809681	16,000
IS2232842	14,000	IS5781590	2,000	IS8904248	2,000	K6054269	14,000
IS2295230	2,000	IS5828817	2,000	IS8946894	2,000	K6137296	14,000
IS2295934	4,000	IS5969310	2,000	IS8981863	2,000	K625727	2,000
IS2375415	4,000	IS5993198	2,000	IS9020448	14,000	K6876269	2,000
IS2377194	2,000	IS6022644	2,000	IS9129989	2,000	K6908926	4,000
IS2462728	4,000	IS6043983	2,000	IS9137109	2,000	K6974643	2,000
IS2462962	4,000	IS6089139	2,000	IS9138479	4,000	K703119A	4,000
IS2504376	2,000	IS6145882	2,000	IS9173649	4,000	K7044054	2,000
IS2543376	2,000	IS6149227	2,000	IS9260667	2,000	K7089562	2,000
IS2728284	2,000	IS6182218	2,000	IS9283353	14,000	K7183860	4,000
IS2753195	2,000	IS6221828	2,000	IS9386912	2,000	K750696	2,000
IS2965964	2,000	IS6280449	4,000	IS9389578	2,000	K7790112	2,000
IS3011004	2,000	IS6281078	2,000	IS9453371	4,000	K7896670	4,000
IS3125186	4,000	IS6310444	2,000	IS9564024	2,000	K8252858	4,000
IS3147680	4,000	IS6423130	2,000	IS9620090	2,000	K8269076	2,000
IS3173145	2,000	IS6433541	2,000	IS9670098	2,000	K8333505	4,000
IS3195519	2,000	IS6527489	2,000	IS9686292	2,000	K8396531	2,000
IS3306033	2,000	IS6538631	2,000	IS9769276	2,000	K8466556	2,000
IS3399388	2,000	IS6539026	2,000	IS9832263	2,000	K8470251	2,000
IS3437877	14,000	IS6601192	2,000	IS9890417	4,000	K8520275	2,000
IS3453705	14,000	IS6713580	4,000	IS9979692	2,000	K8735530	4,000
IS3492622	4,000	IS6751257	4,000	IS9997756	2,000	K9107568	4,000
IS3578340	4,000	IS6760415	2,000	K0030074	2,000	K9163247	16,000
IS3605706	2,000	IS6775199	2,000	K0602264	86,000	K943416A	4,000
IS3634896	2,000	IS6844967	14,000	K067589A	4,000	K9455620	2,000
IS3690128	2,000	IS6930201	4,000	K0900095	2,000	K9548564	6,000
IS3711685	2,000	IS6949322	2,000	K1133403	4,000	K9569073	2,000
IS3790512	2,000	IS6991022	2,000	K1148893	2,000	K9860258	2,000
IS3872423	2,000	IS7020544	2,000	K1205587K	2,000	M0075227	2,000
IS3909489	2,000	IS7038411	2,000	K1275275	16,000	M09892194	2,000
IS3956107	2,000	IS7095838	2,000	K1353411	2,000	M1149267	4,000
IS3970040	16,000	IS7104266	2,000	K141352A	2,000	M1281963	2,000
IS3999720	2,000	IS7139538	14,000	K172021A	4,000	M1788960	2,000
IS4141472	2,000	IS7166927	2,000	K2030845	2,000	M3006684	4,000
IS4173779	2,000	IS7316216	2,000	K2141094	2,000	M3692499	4,000
IS4281735	2,000	IS7402667	2,000	K2172968	4,000	M5633988	2,000
IS4300401	2,000	IS7403462	4,000	K2248484	2,000	OS200561	2,000
IS4389704	2,000	IS7422079	2,000	K2300761	36,000	P0143336	2,000
IS4460546	2,000	IS7519624	2,000	K2412675	10,000	P0368796	2,000
IS4591127	4,000	IS7580257	2,000	K2447347	4,000	P0430319	2,000
IS4597566	2,000	IS7683161	2,000	K2609940	2,000	P0780115	2,000
IS4602498	2,000	IS7787833	2,000	K2898446	26,000	P1963388	86,000
IS4715870	2,000	IS7794866	2,000	K297049A	2,000	P2083772	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
P2326942	14,000	W71326657	2,000	Z6419764	4,000		
P268580	2,000	W71326658	2,000	Z6432833	4,000		
P3201477	2,000	W71336295	2,000	Z663858A	2,000		
P3256212	4,000	W74813203	2,000	Z7061278	4,000		
P3321162	4,000	W97372751	14,000	Z7488336	4,000		
P3456173	2,000	Y0436591	2,000	Z7624051	2,000		
P516515A	2,000	Y0579341	2,000	Z7715626	2,000		
P5641776	86,000	Y0603242	2,000	Z8024414	2,000		
P5728480	14,000	Y0660343	4,000	Z8254800	2,000		
P6413963	2,000	Y0744938	2,000	Z8316660	2,000		
P6550146	2,000	Y0970776	2,000	Z8470813	2,000		
P6664761	2,000	Y0985609	2,000	Z888405F	2,000		
P816376A	2,000	Y1016421	4,000	Z9424459	2,000		
P8217622	2,000	Y1243193	2,000	Z9537571	2,000		
P826756	4,000	Y1406882	2,000	Z9560646	4,000		
P8543694	4,000	Y1861482	2,000	Z9604023	4,000		
P8548963	2,000	Y1979157	6,000	Z9631136	14,000		
P9551658	2,000	Y2083858	2,000	Z9721291	10,000		
P963135A	4,000	Y2733275	2,000				
P9662530	2,000	Y2739710	2,000				
P9671971	2,000	Y2743777	4,000				
P982137A	2,000	Y2758294	2,000				
P9907517	4,000	Y293723	4,000				
P9976721	2,000	Y3075301	4,000				
R018849	4,000	Y3370176	4,000				
R0317259	2,000	Y4574832	2,000				
R0441979	2,000	Y4612785	2,000				
R072793	4,000	Y4959246	4,000				
R1989897	4,000	Y5227273	2,000				
R3094277	4,000	Y5364238	4,000				
R3115509	4,000	Y5762896	2,000				
R3115517	4,000	Y5796502	2,000				
R3126438	2,000	Z0127494	14,000				
R3796409	4,000	Z0137368	4,000				
R4496255	2,000	Z014097	4,000				
R4708643	4,000	Z061963A	16,000				
R4907948	4,000	Z0758613	4,000				
R5378337	2,000	Z0814890	6,000				
R5778955	4,000	Z0833941	4,000				
R5792176	6,000	Z0887456	2,000				
R6148521	4,000	Z1733878	4,000				
R6148580	4,000	Z1785975	2,000				
R6322920	4,000	Z181021A	2,000				
R6555054	14,000	Z1921844	2,000				
R6711501	2,000	Z2024536	2,000				
R8734584	4,000	Z2686318	2,000				
R936389A	2,000	Z2950368	2,000				
V0038997	2,000	Z3149871	4,000				
V006288A	2,000	Z3155839	2,000				
V0080713	4,000	Z3330258	2,000				
V010761	2,000	Z3578144	2,000				
V0149322	2,000	Z3687431	6,000				
V0209899	10,000	Z3760104	2,000				
V0447129	2,000	Z3861008	2,000				
V0666483	2,000	Z422252	2,000				
V0676675	16,000	Z446715	4,000				
V0683280	2,000	Z4647727	2,000				
V0690368	4,000	Z4872585	78,000				
V1130226	4,000	Z5066647	2,000				
V1438220	4,000	Z5130388	2,000				
W04075005	4,000	Z5370826	2,000				
W19176030	2,000	Z5482500	14,000				
W45072064	2,000	Z6234683	10,000				
W62087340	2,000	Z630035A	10,000				
W68453132	10,000	Z6335471	2,000				
W68453309	10,000	Z6357289	72,000				

DESPATCH/COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms or through the HK eIPO White Form Service

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk and whose application is wholly or partially successful may collect their refund cheque(s) and/or share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2017, or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorised representatives bearing letters of authorisation from their corporations stamped with their corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form by ordinary post at their own risk on or before Wednesday, 11 January 2017.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk and whose application is wholly or partially successful will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, 11 January 2017, by ordinary post and at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Wednesday, 11 January 2017. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Wednesday, 11 January 2017.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, 11 January 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2017, or such other date as notified by the Company in the newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form by ordinary post at their own risk on or before Wednesday, 11 January 2017.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, 11 January 2017 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, 11 January 2017. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 January 2017, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 11 January 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies (if any) credited to their designated bank account.

No temporary document of title will be issued by the Company in respect of the Shares and no receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Share certificates will only become valid at 8:00 a.m. on Thursday, 12 January 2017 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 12 January 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 January 2017. The Shares will be traded in board lots of 2,000 Shares each and the stock code of the Company is 1575.

By order of the Board
Morris Holdings Limited
Zou Gebing
Chairman

Hong Kong, 11 January 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zou Gebing, Mr. Chen Guohua, Mr. Zeng Jin and Mr. Wang Ming, and three independent non-executive Directors, namely Ms. Zhang Bingbing, Mr. Huang Wenli and Mr. Shao Shaomin.

Please refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Times (in Chinese).