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MORRIS
HOLDINGS LIMITED

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慕容控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01575)

CHANGE OF COMPLIANCE ADVISER

The board of directors (the “**Board**”) of Morris Holdings Limited (the “**Company**”) announces that the Company and Sinolink Securities (Hong Kong) Company Limited (“**Sinolink**”) have mutually agreed to terminate the compliance adviser agreement entered into between the Company and Sinolink on 10 December 2016 due to the departure of a principal at Sinolink and as a result of which Sinolink is unable to fulfil the relevant licensing and regulatory requirement after the principal’s departure. Therefore, Sinolink is unable to continuously provide compliance advisory service to the Company. The termination will take effect on 28 April 2017.

Save as disclosed in this announcement, the Board and Sinolink confirm that, as at the date of this announcement, there are no other material matters relating to the change of compliance adviser that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that GF Capital (Hong Kong) Limited (“**GF Capital**”) has been appointed as the new compliance adviser to the Company pursuant to Rule 3A.27 of The Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) with effect from 28 April 2017 until the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company for the first full financial year commencing after the date of the Company’s initial listing (being the financial year ending 31 December 2018), or until the compliance adviser agreement entered into between the Company and GF Capital is terminated in accordance with its terms, whichever is earlier.

GF Capital is a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

By order of the Board
Morris Holdings Limited
Zou Gebing
Chairman

Hong Kong, 27 April 2017

As at the date of this announcement, the executive Directors are Mr. Zou Gebing, Mr. Chen Guohua, Mr. Zeng Jin and Mr. Wang Ming; and the independent non-executive Directors are Mr. Shao Shaomin, Mr. Huang Wenli and Ms. Zhang Bingbing.